**LEGAL INFORMATION REQUEST**

**Relating to the proposed acquisition of the whole of the issued share capital.**

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| REQUEST | RESPONSE |
| 1. **CORPORATE STRUCTURE** |  |
| Please provide: |  |
| 1.1 Copies of the statutory registers of the Company including register of members, register of transfers and register of allotments. | Qauntrax to provide.  Document attached |
| 1.2 Details of any charges or other security over any of the shares of the Company. | Quantrax to provide.  none |
| 1.3 Details of any shareholders’ agreements in force. | Quantrax to provide.  Document attached |
| 1.4 Details of any loan notes, loan stock or debentures and the full names and addresses of the registered holders. | Quantrax to provide.  None ( reference document 4.2 attached) |
| 1.5 Details and copies of documents relating to any loans made to the Company by any of its shareholders or other investors. | Quantrax to provide.  Directors Loan account as detailed in document attached |
| **2. Corporate Agreements** |  |
| Please provide: |  |
| 2.1 Please provide details of, and copies of, all documents and contracts entered into over the last 7 years relating to any other (i) purchases and sales of shares, assets or businesses; (ii) mergers and takeovers; (iii) corporate reorganisations; or (iv) joint ventures. | Quantrax to provide.  none |
| **3. Trading and commercial agreements** |  |
| 3.1 A copy of the Company’s standard conditions for the provision of products and/or services and standard conditions of purchase. | Qauntrax to provide.  Document attached. |
| 3.2 Copies of documents relating to payment processing undertaken by the Company. | Quantrax to provide.  None Does this refer to stripe payment gateway? |
| 3.3 Details of any material customer (if any) or material supplier of the Company with whom the Company trades. | Quantrax to provide.  Qauntrax to provide.  Document attached |
| 3.4 Details of any agreements relating to the promotion of the Company’s products and/or services. | Quantrax to provide.  Website [www.quantrax.co.uk](http://www.quantrax.co.uk) Managed by PIN services |
| 3.5 Details of any material subcontracting or outsourcing arrangements. | Qauntrax to provide.  Document attached |
| 3.6 Details of any distributors, agents or franchisees appointed by the Company or where the Company acts as a distributor, agent or franchisee together with copies of any relevant documentation. | Quantrax to provide.  None |
| 3.7 Details of any suppliers to the Company who have indicated to the Company that they may reduce or cease their supplies to the Company now or in the future. | Quantrax to provide.  None |
| 3.8 Details of any joint venture, consortium, production, partnership, profit sharing, cost sharing or technical assistance agreement or arrangement. | Quantrax to provide.  None |
| 3.9 Details of any agreement, arrangement or obligation on the Company which is outside the ordinary course of business. | Quantrax to provide.  None |
| 3.10 Details of any agreement or arrangement which, contains a change of control provision. | Quantrax to provide.  None |
| **4. FINANCE** |  |
| Please provide: |  |
| 4.1 Details of the Company’s bankers, details of each of the Company’s bank accounts, copies of the mandates for the operation of those accounts. | Quantrax to provide.see attached document |
| 4.2 Details and copies of any facility or other loan agreements entered into between the Company and its bankers or any other debt facilities. | Quantrax to provide.  Please refer to 1.4 the GVT backed COVID loan 19,000 |
| 4.3 Details of any guarantees or indemnities given by the Company. | Quantrax to provide.  None other than manufacturers standard warranty see 12.1 |
| 4.4 Details of all persons who hold security over any assets of the Company and of the security held. | Quantrax to provide.  none |
| 4.5 Details of all assets used by the Company which are not owned by it (stating whether these are used under operating leases, finance leases or other arrangements). | Quantrax to provide.  none |
| 4.6 Management accounts from the last 3 years including but not limited too; profit and loss, balance sheet, cashflow forecast. | Quantrax to provide.  none |
| 4.7 Copies of bank statements from the last 3 years. | Quantrax to provide.  Documents attached |
| **5.0 Property** |  |
| Please provide: |  |
| 5.1 Details of all property interests owned or used by the Company. | Quantrax to provide.  Document attached |
| 5.2 Details of all leases previously assigned to third parties where a contingent liability remains. | Quantrax to provide.  none |
| 5.3 Details of any consents required from mortgagees, landlords and others. | Quantrax to provide.  none |
| **6.0 EMPLOYMENT** |  |
| Please provide: |  |
| 6.1 A list of all employees of the Company, giving their full names, age, sex, date of commencement of employment, job title, remuneration (including bonuses or commission), notice period, holiday entitlement, place of work, hours of work, membership of pension scheme and any restrictive covenants. | Quantrax to provide.  Peter Tierney Director  Flat13 Oakridge court 275 Arbury Road  Nuneaton  CV107NQ |
| 6.2 Copies of any standard contracts or particulars of employment used by the Company and a list of the employees engaged on the terms of each such contract. Copies of any staff handbooks and employment policies. | Quantrax to provide.  NONE |
| 6.3 Copies of any service agreements of directors or executives of the Company including any collateral documents such as agreements/correspondence dealing with restrictive covenants, change of control provisions etc. | Quantrax to provide.  NONE |
| 6.4 Details of any fixed-term employees of the Company or consultants of the Company (including details of any consultancy agreements) or other persons who receive payment for the provision of personal services to the Company. | Quantrax to provide.  NONE |
| 6.5 Details of any secondment arrangements or any other arrangement where employees are supplied to the Company including copies of any agreements with employment agencies. | Quantrax to provide.  NONE |
| 6.6 Details of any employee who is presently under or has given notice to terminate his employment and the reason why notice was given. | Quantrax to provide.  NONE |
| 6.7 Details of any agreement or understanding (written or informal) with any employee for a change to their remuneration or other terms of employment. | Quantrax to provide.  NONE |
| 6.8 Details of any redundancy/severance/early retirement policy or programme. If no written policy exists please provide details of any occasion in the last 3 years where redundancy payments in excess of statutory redundancy pay have been made or enhanced early retirement arrangements have been applied. | Quantrax to provide.  none |
| 6.9 Details of any allegation or claim made by or on behalf of any employee or ex-employee of the Company for breach of contract or statutory obligation or otherwise in the last 3 years. Details of any circumstances that may lead to any such allegation or claim. | Quantrax to provide.  NONE |
| 6.10 Please provide details of all pensions arrangements in respect of which the Company has any obligations. | Quantrax to provide.  NONE |
| **5.0 Intellectual property** |  |
| Please provide: |  |
| 7.1 Details of patents (including patent applications), trademarks, service marks and registered designs owned or used by the Company and details of all registrations. | Quantrax to provide.  NONE |
| 7.2 Details of all unregistered trade, business or product names and logos owned or used by the Company. | Quantrax to provide.  QUANTRAX LOGO document attached |
| 7.3 Details of all domain names owned or used by the Company, together with details of registrations and/or licences. | Quantrax to provide.  [WWW.QUANTRAX.CO.UK](http://WWW.QUANTRAX.CO.UK)  [https://quant-cx.pi314.in/users/sign\_in#](https://quant-cx.pi314.in/users/sign_in) |
| 7.4 Details of any intellectual property rights listed in paragraphs 7.1 to 7.3 above that are used by the Company but are not owned by it together with details of any licences or other agreements permitting the Company to use such intellectual property rights. | Quantrax to provide.  none |
| 7.5 Details of any allegation received (oral or written) or claim made that the Company infringes or has infringed the intellectual property rights of any third party or is in breach of any obligation of confidence owed to a third party. | Quantrax to provide.  NONE |
| 7.6 Details of any activity of the Company that is believed to infringe the intellectual property rights of any third party or is a breach of any duty of confidence owed to a third party regardless of whether or not any allegations have been received. | Quantrax to provide.  NONE |
| 7.7 Details of any licence or assignment of intellectual property rights which is determinable by a third party by virtue of a change in control of the Company. | Quantrax to provide  NONE |
| **8.0 COMPUTER SYSTEMS** |  |
| Please provide: |  |
| 8.1 Details of the computer hardware, databases, software and networks owned or used by the Company (**Computer System**). | Quantrax to provide.  Lenovo laptop and  Sandisk secure portable hard drive |
| 8.2 Copies of all agreements relating to the ownership, supply, financing, maintenance, servicing and support of the Computer System. | Quantrax to provide.  Document attached |
| 8.3 Details of how the Company’s data is stored (is it held onsite/offsite, cloud arrangements, is data transferred in and/or out of the UK or Europe, etc.). | Quantrax to provide.  Cloud based document attached |
| 8.4 Details of any disputes between the Company and any third party in respect of any matter relating to the Computer System. | Quantrax to provide.  none |
| 8.5 Details of anything that the Company has done or omitted to do which might constitute a breach of or grounds for termination of any of the agreements relating to the Computer System. | Quantrax to provide.  none |
| 8.6 Details of any recurring technical problems with the Computer System. | Quantrax to provide.  none |
| 8.7 Does the Company own IPR (including copyright) in the design and content of the Company’s website? | Quantrax to provide.  yes |
| 8.8 Details of any element of the Computer System for which the Company owns the IPR, including details of the author of that element of the Computer System, whether the author was an employee or consultant and the terms of employment or consultancy contract with the author. | Quantrax to provide.  This is the property of the company as evidenced in attached document for contractor PIN services who undertook work |
| **9.0 DATA** |  |
| 9.1 Details of how the Company uses personal data relating to individuals, together with details of any data protection registration made, or applied for, by or on behalf of the Company. | Quantrax to provide.  Document attached privacy notice |
| 9.2 Details of any steps taken by the Company to ensure compliance with the General Data Protection Regulation (Regulation (EU) 2016/679). | Quantrax to provide.  See document attached and 8.3 |
| 9.3 Copies of all data processing contracts entered into by the Company. | Quantrax to provide.  none |
| **10.0 Litigation and disputes** |  |
| 10.1 Please provide details of any litigation, arbitration, claims, disputes or proceedings in which the Company is currently involved, or any circumstances that it is believed may result in the Company becoming so involved. | Quantrax to provide.  none |
| **11.0 Insurance** |  |
| 11.1 Details, and copies, of documents relating to all insurance arrangements that the Company has in place. | Quantrax to provide.  None  However product supplier Lutrons Ltd covers all electronics products. |
| 11.2 A list of all insurers that the Company has engaged and policy numbers relating to the Company’s current and historic employer’s liability insurance. | Quantrax to provide.  none |
| 11.3 Details of any current outstanding claims made under insurance policies and relating to the Company and all claims made in the last 12 months. | Quantrax to provde.  none |
| **12.0 LICENSES AND CONSENTS** |  |
| 12.1 Please provide details of any licences, authorisations, registrations and consents held by the Company for the purposes of its business which have not already been provided. | Quantrax to provide.  Company product manufacturers warranty & delivery and returns policy  Ce certification |